

RE-2 Employee Post Travel Disclosure of Travel Expenses

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**

Date/Time Stamp

Certification: In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:

Private Sponsor(s):

Greater Phoenix Economic Council

Travel Dates:

8/13/2023-8/19/2023

Name of accompanying family member (if any):

n/a

Relationship to Traveler:

n/a

Total Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
11,503	902	96	0

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final **Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

9/15/23

Date

Joseph Russell

Printed Name of Traveler



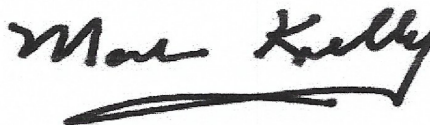
Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

9/15/23

Date



Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

☒ Yes ☐ No

Expense Change	Revised Amount	Explanation
Commercial Airline Tra	\$11214	Commercial Flight costs increased between when
Grand Hyatt Hotel	\$902	Hotel Rates were lower than Private Sponsor Autl
Ground Transportation	\$289	Itemized cost for ground transportation provided t

Were there any changes to the pre-approved itinerary?

☐ Yes ☒ No

Explanation:

The location for the dinner on Wednesday, August 16 was located at Yen Yen Xuan Chinese Restaurant (2F, 16 Daxue Rd., East Dist., Hsinchu City, 300, Taiwan). The location for the dinner had not been confirmed on the pre-approved itinerary.

Were there any additional changes to the pre-approved trip?

☐ Yes ☒ No

Explanation:

The location for the dinner on Wednesday, August 16 was located at Yen Yen Xuan Chinese Restaurant (2F, 16 Daxue Rd., East Dist., Hsinchu City, 300, Taiwan). The location for the dinner had not been confirmed on the pre-approved itinerary.

RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will **not** be considered or approved.

Name of Traveler:

Joseph Russell

Employing Office/Committee:

Senator Kelly

Private Sponsor(s):

Greater Phoenix Economic Council

Destination(s):

Taipei, Taiwan and Hsinchu, Taiwan

Travel Dates:

August 13-19, 2023

NOTE: If you plan to extend the trip for any reason you **must** notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

This trip will provide an opportunity to meet with Taiwan based companies looking to take advantage of the incentive program and tax credit included in the CHIPS and Science Act. This trip will allow me to learn more about the semiconductor industry and U.S.-Taiwan relations, which will inform future legislative work carried out by Senator Kelly.

Do you have an accompanying family member or spouse on this trip?

Name and Relationship to Traveler:

☐

(signify "yes" by checking box)

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

7/27/23

Date

Signature of Employee

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

(President of the Senate, Secretary of the Senate, Sergeant at Arms,
Secretary for the Majority, Secretary for the Minority, and Chaplain)

Mark Kelly

Joseph Russell

I _____ hereby authorize _____

(Print Senator's/Officer's Name)

(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

☒

(signify "yes" by checking box)

7/27/23

Date

Signature of Supervising Senator/Officer



June 28, 2023

Joe Russell
516 Hart Senate Office Building
Washington, DC 20510

Re: Taiwan Mission with focus on semiconductor industry

Dear Mr. Russell:

Greater Phoenix Economic Council (GPEC) cordially invites you to attend a mission to Taiwan on August 15-18, 2023.

GPEC is a 501(c)(3) non-profit corporation that actively works to attract and grow quality businesses and advocate for the competitiveness of Greater Phoenix. As the regional economic development organization, GPEC works with 22 member communities, Maricopa County and more than 200 private investors to accomplish its mission and serve as a strategic partner to companies across the world as they expand or relocate.

The purpose of the trip to Taiwan is to meet with business and government leaders to strengthen mutually beneficial ties with a key economic and technology partner, as well as attract more investments from Taiwan. Tentative plans include meetings with Taiwan Semiconductor Manufacturing Company, Foxconn, National Development Council and a potential MOU with a startup accelerator in Taiwan.

We hope you can attend the mission, furthering the relationship between the Greater Phoenix Region and key industry partners in Taiwan.

Regards,

Chris Camacho
President and CEO
Greater Phoenix Economic Council

Trip Name: Greater Phoenix Trade and Investment Mission to Taiwan

Organization Information

Organization Name:

Greater Phoenix Economic Council

Is your organization classified as a §501(c)(3)?



Yes



No

If Yes, §501(c)(3) Organization Type:



Private Foundation



Public Charity

Address:

2 N. Central Ave., Suite 2500

City, State, Zip:

Phoenix, Arizona 85004

Phone Number:

602 262 8611

Organization URL:

www.gpec.org

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

none.

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

GPEC is a non-profit economic development organization that conducts business attraction on behalf of the twenty-two cities and Maricopa County in Greater Phoenix.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):



I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.



I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):



I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.



I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):



I certify that the sponsor is not a foreign government.



I certify that the sponsor is not an entity that is owned or operated by a foreign government.



I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

The purpose of the trip to Taiwan is to meet with business and government leaders in order to strengthen mutually beneficial ties with a key economic and technology partner, as well as attract investments from Taiwan. Tentative plans include meetings with Taiwan Semiconductor Manufacturing Corp, Ministry of National Defense, Ministry of Transportation and Communications and a potential MOU with a startup accelerator in Taiwan.

Explain how the purpose of the trip relates to your organization's mission.

The trip will help build ties with key government agencies and businesses in order to foster collaboration between Arizona and Taiwan, enhance commercial ties and attract investments from Taiwan to Arizona.

Is your organization the only sponsor for this trip?

☒ Yes ☐ No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

- 1.
- 2.
- 3.

With or Without Regard to Congressional Participation (Select one):

- ☒ The trip is arranged or organized without regard to congressional participation.
- ☐ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☒ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☒ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ☒ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ☐ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☒ Travel expenses paid for will not include expenditures for recreational activities.
- ☒ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

- ☐ Yes ☒ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:
8/15/2023



Trip End Date/Time:
8/18/2023

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

☐ Yes ☒ No

Transportation (Member/Officer/Employee: \$17,880 Accompanying Family Member: \$0)

Transportation Type	Class	Amount
Commercial Airline	Business	8940
Commercial Airline	Business	8940
Details (optional)		
Flights will be booked on China Airlines (Taiwan's national carrier). Arrive in Taiwan on 15 Aug a		

Lodging (Member/Officer/Employee: \$2,598 Accompanying Family Member: \$0)

Check-In	Check-Out	Facility	City	State	Country
8/15/23	8/18/23	Grand Hyatt Hotel Taipei	Taipei		Taiwan
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
3	433	Yes	In general, hotel rates are higher post-covid. In addition, this hotel is in close proximity to meetings, has accessibility to transportation links and security.		
Check-In	Check-Out	Facility	City	State	Country
8/15/23	8/18/23	Grand Hyattt Hotel Taipei	Taipei		Taiwan
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
3	433	Yes	In general, hotel rates are higher post-covid. In addition, this hotel is in close proximity to meetings, has accessibility to transportation links and security.		
Check-In	Check-Out	Facility	City	State	Country
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

Meals (Member/Officer/Employee: \$3,840 Accompanying Family Member: \$)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
8/15/20	30	40	50	0		Taipei		Taiwan	Y
8/16/20	30	40	50	0		Taipei, Hsinchu		Taiwan	Y
8/17/20	30	40	50	0		Taipei, Hsinchu		Taiwan	Y
8/18/20	30	40	50	0		Taipei		Taiwan	Y

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

Some of the meals will be in the hotel to accomodate meetings and minimize travel time. This will incur a higher charge. Some of the meals will also be in different cities including Taipei and Hsinchu.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: \$⁰ Accompanying Family Member: \$⁰)

Expense Type	Amount	Notes

Additional Details (optional)

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: Greater Phoenix Trade and Investment Mission to Taiwan
Travel Date(s): 15-18 Aug 2023
Travel Destination(s): Taiwan

Sponsor: Greater Phoenix Economic Council

Chris Camacho

(printed name of sponsor representative)



(signature of sponsor representative)

President & CEO

(title)

6/25/2023

(date)



**GREATER PHOENIX
INVESTMENT MISSION TO TAIWAN
ITINERARY
16-18 AUG 2023**

**13 Aug 2023
Sunday**

Flight to Taipei

Joe Russell

17:10PM

Depart DCA-LAX (Delta Airlines)

19:49PM

Arrive LAX

20:12PM

GPEC President & CEO Chris Camacho and Sean Fogarty

12:40PM

Depart PHX-LAX (Delta Airlines 4053)

Arrive LAX

**14 Aug 2023
Monday**

Flight to Taipei

Chris Camacho, Sean Fogarty and Joe Russell

00:45AM

Depart LAX-Taipei (China Airlines CI007)

13:55PM

Senator Mark Kelly

Depart Honolulu, Hawaii for Haneda, Japan (HA 863)

**15 Aug 2023
Tuesday**

05:00AM

CI007 Arrive in Taipei

GPEC President & CEO Chris Camacho and Sean Fogarty

5:10PM

Senator Mark Kelly

Arrive Haneda, Japan

6:20PM

Depart Haneda -Taipei/Songshan (China Airlines CI9223)

8:55PM

Arrive Taipei Songshan Airport (TSA)

(Wheels down)

Hotel

Check-in Grand Hyatt Taipei

**16 Aug 2023
Wednesday**

08:30AM

Depart for Taiwan Semiconductor Manufacturing Corp (TSMC)

HQ in Hsinchu City

No.8, Lixing 6th Road, Hsinchu Science Park, Hsinchu, 300



10:30AM Meeting: Taiwan Semiconductor Manufacturing Corp (TSMC)
Purpose: Learn about Arizona investment issues, including construction, labor and permitting issues. Discuss CHIPS Act and federal support needed to facilitate expansion and support onshoring of TSMC's supply chain.

12:00PM Lunch Meeting: Meeting: Taiwan Semiconductor Manufacturing Corp (TSMC)
Purpose: Discuss TSMC's operation and production schedule and double taxation issue.

13:30PM Depart for SEMI Taiwan
11F-2, No. 1 Taiyuan 1st Street, Zhubei, Hsinchu County, Taiwan

14:00PM Semiconductor Roundtable
SEMI Taiwan Seminar room
Purpose: Meet with semiconductor industry executives to pitch investment in Arizona, discuss the issues holding them back from investing or expanding in America and listen to their concerns on permitting, costs, labor, construction, CHIPS Act, compliance and more.

15:30PM Depart for Taiwan Space Agency (TASA)
8F, 9 Prosperity 1st Road, Hsinchu Science Park, HsinChu City 300, Taiwan (R.O.C.)

16:00PM Meeting: Taiwan Space Agency
Purpose: Meet with TASA officials to learn about their space initiatives, discuss collaboration and also encourage their space spinoffs and startups to consider setting up operations in Arizona.

17:30PM Depart for dinner
Venue TBC in Hsinchu City

18:00PM Dinner with TASA
Venue TBC in Hsinchu City
Purpose: Continue discussion on space collaboration including R&D programs, talent circulation and more.

19:30PM Depart for Taipei City (Return to hotel)

21:00PM Arrive at Grand Hyatt hotel

Agenda concludes for the day.

17 Aug 2023
Thursday



08:30AM (40 mins)

Press interview # 1 (Commonwealth Magazine, Elaine Huang)
Hyatt Hotel
Purpose: Speak with media to publicize the investment mission and MOU between GPEC and Startup Island Taiwan. Promote awareness of the region's economy and encourage Taiwanese businesses and startups to invest in Arizona, as well as highlight the services provided by the Greater Phoenix Economic Council and spur prospective investors to contact GPEC.

09:15AM (40 mins)

Press interview # 2 (Global Views Monthly)
Hyatt Hotel
Purpose: Speak with media to publicize the investment mission and MOU between GPEC and Startup Island Taiwan. Promote awareness of the region's economy and encourage Taiwanese businesses and startups to invest in Arizona, as well as highlight the services provided by the Greater Phoenix Economic Council and spur prospective investors to contact GPEC.

10:30AM

Depart for Foxconn
6Fl., No. 32, Jihu Rd., Neihu Dist., Taipei City.

11:00AM

Meeting: Foxconn
Purpose: Learn about Foxconn's business lines, discuss their expansion plans and pitch Arizona as an investment destination for their advanced manufacturing, R&D or university collaboration.

12:00PM

Depart for American Club Taipei
No. 47, Beian Rd, Zhongshan District, Taipei City, Taiwan 10462

12:30PM

Lunch Meeting with business leaders
(Advantech, Draper Associates, Pacific Electric Wire & Cable)
American Club Taipei
Purpose: Meet with business leaders to learn about their U.S. business plans, discuss their investment concerns and pitch Arizona as an investment destination for their companies and startups.

14:45PM

Meeting: National Development Council (NDC)
American Club Taipei, No. 47, Beian Rd, Zhongshan District, Taipei City, Taiwan 10462
Purpose: Meet with NDC official to learn about their economic development initiatives, discuss the Memorandum of Understanding, and possible collaboration. Encourage NDC to fund programs in Arizona including an accelerator to help Taiwanese startups land in Arizona.

15:15PM

MOU Signing ceremony between Greater Phoenix Economic Council and Startup Island Taiwan witnessed by NDC Minister Kung and Senator Kelly. Followed by business networking.
Purpose: Sign an MOU between GPEC and Startup Island Taiwan to foster collaboration between the two organizations. Meet with



accelerators and encourage startups to set up operations in Arizona.
Generate media coverage for Arizona.

17:15PM

Depart for Hyatt hotel

17:45PM

Arrive Hyatt Hotel

Agenda concludes for the day

18 Aug 2023

Friday

08:30AM

Press Interview #3 (BNEXT Media)

Hyatt Hotel

Purpose: Speak with media to publicize the investment mission and MOU between GPEC and Startup Island Taiwan. Promote awareness of the region's economy and encourage Taiwanese businesses and startups to invest in Arizona, as well as highlight the services provided by the Greater Phoenix Economic Council and spur prospective investors to contact GPEC.

09:15AM

Press Interview #4 (Central News Agency)

Hyatt Hotel

Purpose: Speak with media to publicize the investment mission and MOU between GPEC and Startup Island Taiwan. Promote awareness of the region's economy and encourage Taiwanese businesses and startups to invest in Arizona, as well as highlight the services provided by the Greater Phoenix Economic Council and spur prospective investors to contact GPEC.

09:50AM

Depart for American Institute in Taiwan

American Institute in Taiwan (AIT) No. 100, Jinhu Road, Neihs District, Taipei, Taiwan 114021

10:30AM

Aerospace/Drone Roundtable

AIT seminar room

Purpose: Meet with Drone industry executives and pitch Arizona as an investment destination. Learn about their concerns and issues holding back their investment in America.

12:15PM

Depart for Lunch

Venue TBC

13:30PM

Depart for Airport

Taiwan Taoyuan International Airport

No. 9, Hangzhan S Rd, Dayuan Dist., Taoyuan City, Taiwan 33758

Flight to USA

17:00PM

Depart Taipei (CI006)



Wheels up

14:35PM	Arrive LAX
16:45PM	Depart LAX – BWI (Southwest Airlines Flight 649) Joe Russell
17:35PM	Depart LAX - PHX (DL 4053) Chris Camacho/ Sean Fogarty
19:03PM	Arrive Phoenix
19:30PM	Depart LAX-TUC (American Airlines Flight 3199) Senator Kelly
20:58PM	Arrive Tucson
21:50PM	Depart LAX - BWI (Southwest 1981) Senator Kelly
23:15PM	Arrive Tucson

19 Aug 2023

Saturday

00:40AM Arrive DC Baltimore-Washington International (Joe Russell)

Attendee List

TSMC meeting attendees:

1. Dr. C.C. Wei, CEO
2. Sylvia Fang, Vice President and General Counsel
3. Jonathan Lee, Vice President

Foxconn meeting attendees:

1. James Wu, Spokesperson, Foxconn
2. Joe Cheng, Head of Marketing and GTM, MIH
3. Brian Chen, Counselor to IPME Affairs of Government Relations, Foxconn

Taiwan Space Agency attendees:

- o [Jong-Shinn Wu](#) - Director General
- o [Vicky Chu](#) - Deputy Director General
- o Shih-Chou Chen - Special Consultant
- o Tony Tsai - B5G Program Manager
- o Frank Lo - Supervisor, Office of International Cooperation
- o May Chen - Assistant Administrator, Office of International Cooperation
- o Reese Chang - Engineering Assistant, Department of New Space Venture

17 Aug Business lunch attendee list:

- o Chaney Ho, Director, Advantech
- o Tyrone Lee, Partner, Draper Associates
- o Tony Yuan, Chairman, Pacific Electric wire & cable

17 Aug National Development Council (NDC) meeting attendee:

[Kung, Ming-Hsin \(ndc.gov.tw\)](https://ndc.gov.tw)